

TERMS AND CONDITIONS FOR EVENT DELEGATES

CONEXUS FINANCIAL PTY LTD

These terms and conditions (the “**terms**”) govern Conexus Financial Pty Ltd, ABN 51 120 292 257, now referred to as “**Conexus**” and each delegate (“**delegate**”) that has either purchased a ticket to attend any Conexus event, or has been invited by Conexus to attend a Conexus event. Please read the terms carefully as they contain important information.

1. WHEN DO THESE TERMS APPLY?

These terms will apply to delegate registrations for all Conexus events and apply whether the attendance is gratis or paid. When you register you acknowledge and accept these terms in full.

2. WHAT RIGHTS DOES CONEXUS HAVE?

Conexus reserves the right to reject or accept attendance at any time in its absolute discretion. Attendance is subject to appropriateness as defined by Conexus’s event-generated audience profile. Acceptance of attendance is confirmed only when confirmation is made to the delegate either in writing whether by hardcopy or email.

3. PAYMENT FOR THE EVENT

Payment for the event must be received in full in accordance with Conexus payment terms but in any event not later than 48 hours prior to the event. If payment in full is not received before the Event, Conexus reserves the right at its sole discretion and without liability either to require payment as a condition of entry to the Event or to refuse entry to the event.

Conexus may eject any person at any event in its absolute discretion, including (without limitation) any person who fails to comply with these terms. You agree to comply with all reasonable instructions issued by Conexus or venue management of the event.

4. PRICING

Prices for each Event are correct at the time of publication either via invitation or online. Conexus reserves the right to change the prices at any time but changes will not affect registrations which have already been confirmed by Conexus.

5. REFUND POLICY CONFERENCE DELEGATES

With the exception of the Global Fiduciary Investors Symposium Conexus will refund in full cancellations received in writing 30 days or more prior to the event, less a \$30 administration fee. Cancellations received inside 30 days will not be refunded. You may nominate an alternate delegate (providing they meet audience profile and are accepted by Conexus) with no extra fee at any stage. In relation to registrations for the Global Fiduciary Investors Symposium no refunds will be issued but a confirmed registration may be transferred to an eligible colleague. If you do not attend an event, the full fees are payable and no refunds will be issued. Conexus reserve the right to cancel any registration after confirmation. Conexus will refund all fees paid in this circumstance. You acknowledge that the refund of registration fees is the only recourse in the event of cancellation of your registration by Conexus. All other liability is excluded. We cannot accept the transfer of registrations between conferences unless Conexus confirms such arrangement in writing based on written request for any alternate event 30 days or more prior to the event.

6. DISCOUNTS

Discounts for group registrations are only valid for the number of delegates specified on Conexus promotional material or online. If the number of delegates attending the event is less than the number specified in the group booking (either as a result of cancellations prior to the event or as a result of delegates failing to attend the event), Conexus reserves the right to revise the fees in line with the number of delegates actually attending the event.

7. COMPLIMENTARY DELEGATES

Conexus reserves the right to extend complimentary invites to eligible delegates on a case-by-case basis. Eligible delegates include asset owners, consultants, and those employed in government roles. Once registration is complete, complimentary delegates agree to attend and participate and/or advise inability to attend within 30 days of the event. Conexus reserves the right to invoice complimentary delegates for catering costs incurred.

8. EVENT COPYRIGHT AND CONSENT

8.1 All delegates acknowledge that the material presented at an event is copyrighted and cannot be re-used without the written express permission of the organiser.

8.2 All unauthorised photography and the recording or transmitting of audio or visual material, data or information is expressly prohibited.

8.3 You consent to filming, sound recording and photography of the event as an attendee and consent to the use by Conexus of any such recording or photography anywhere in the world for promotional and other purposes.

9. EVENT MODIFICATIONS

9.1 Conexus reserves the right at any time to change the format, participants, content, location and timing or any other aspect of the event, in each case without liability.

9.2 Conexus reserves the right to postpone or cancel an event without liability at any time for any reason whether or not due to causes beyond its reasonable control.

9.3 Conexus will not be liable to the delegate for any damages, costs, losses or expenses of any kind incurred or suffered by the delegate as a result of or in relation to Conexus events modifying, postponing or cancelling the event.

9.4 If the event is cancelled or postponed for reasons that are beyond the control of Conexus, Conexus may retain the fee and will not be required to make any refund of the fee to the delegate.

10. LIMITATIONS OF LIABILITY AND INDEMNITY

10.1 Provisions of the Competition and Consumer Act 2010 and other laws in force from time to time in Australia may imply warranties or conditions or impose obligations and guarantees on Conexus ("implied terms"). If any such provisions apply, to the extent permitted by law Conexus's liability and the delegate's sole remedy will be limited to the refund of the fee paid to Conexus. Subject to such provision, all representations, conditions and warranties of any nature are expressly excluded.

10.2 Subject to any implied terms and to the maximum extent permitted by applicable law, Conexus, its employees, agents and contractors will not be liable for personal injury or death, property damage, or any other loss (including without limitation, liability for negligence, breach of these terms or any other agreement), damage, cost or expense (including, without limitation, loss of profits, business interruption, loss of information, indirect, special, punitive or consequential loss or damage) arising out of or in connection with the event. This includes and is not limited to any losses associated with cancellation costs relating to travel, flights, accommodation, should the event be cancelled (including, without limitation, instances arising of actual or threatened war, invasion, act of foreign enemies, hostilities (whether war be declared or not), civil war, rebellion, revolution, insurrection, military or usurped power, civil commotion assuming the proportions of or amounting to a popular uprising, riot, martial law or the act of any lawfully constituted authority in the furtherance of maintaining public order.

10.3 The delegate agrees to fully indemnify and hold Conexus, its employees, agents, contractors and sub-contractors (representatives) harmless from any claim, cost, demand, liability or damage (including legal costs, professional costs and other expenses on a full indemnity basis) incurred by Conexus and/or its representatives arising out of or in connection with the events, including but not limited to

- i. a breach of the terms;
- ii. the delegate's use of the venue;
- iii. any damage to the venue or any goods located at the venue;
- iv. or the infringement of any intellectual property or other right of any third party (including the venue).

11. DISCLAIMER FOR LEISURE ACTIVITIES

11.1 Delegates should consider carefully whether they will be able to participate in the leisure activities offered as part of the visitor program or highlighted as suggestions for partners or participants.

11.2 You accept that it is entirely your responsibility to decide whether participation in any activity is appropriate and it is also your responsibility to observe all safety requirements and instructions that you may be given in relation to any associated activities.

11.3 To the extent permitted by law, neither Conexus nor its officer or employees will accept any liability whatsoever for any direct, indirect, incidental, special or consequential damages, whether due to negligence or any other cause, arising from participation in any part of the visitor program, including but not limited to activities outside the event. In the event of death or personal injury, the liability of Conexus and its officers and employees is limited accordingly.

12. PRIVACY

12.1 Conexus is committed to protecting the privacy and security of your personal information. In general, the personal information we collect about you includes (but is not limited to) your name, contact details (including phone numbers and addresses) and possibly financial information, including your credit card information.

12.2 Conexus may disclose your personal information to third party providers to whom Conexus has contracted out functions such as mailing houses or event operations. Your personal information may be stored on both US and non-US servers.

12.3 Conexus processes payments for events using online technologies. All transactions processed by Conexus meet industry security standards to ensure your details and payments are protected.

12.4 We also collect information about you that is not personal information. For example, we may collect data relating to your activity on our websites (including IP addresses) via tracking technologies such as cookies, or we may collect information from you in response to surveys.

We generally use this information to report statistics, analyse trends, administer our services, diagnose problems and target and improve the quality of our products and services. To the extent this information does not constitute personal information, the National Privacy Principles do not apply and we may use this information for any purpose and by any means whatsoever.

12.5 Where applicable we generally advise that you do not publish or communicate personal information, or at least limit the personal information that you publish or communicate, to the public via our services such as in comments or notes within public-access applications (**non-confidential information**). You agree that we may use and disclose non-confidential information for any purpose and by any means whatsoever.

Please email info@conexusfinancial.com.au if you do not want to receive other offers from us, or other offers from third parties.

13. CONTINUING EDUCATION (CE) HOURS

Conexus has partnered with PortfolioConstruction Forum (Brilliant Investment Publishing Pty Ltd ABN 19 122 531 337) (PortfolioConstruction Forum) as a third-party provider to accredit Conexus Financial's events and conferences for CE hours. As this is a third-party service, Delegates wishing to apply for CE hours must give Conexus permission to pass on the Delegate's contact details to PortfolioConstruction Forum. PortfolioConstruction Forum will then instruct delegates via email to complete an 'attendance attestation' via PortfolioConstruction Forum's MyCE platform. Delegates must be or become a member of PortfolioConstruction.com.au (membership is free, automatic and instant). Once completed, their CE accreditation for the Conexus event appears automatically in the Delegate's MyCE area of PortfolioConstruction.com.au. Delegates can access MyCE 24/7 and print or email their accreditation.

14. CODE OF CONDUCT

The code of conduct requires that you must:

- be honest;
- treat others with respect and courtesy, and without harassment;
- comply with any lawful and reasonable direction given by your supervisors or superiors;
- maintain confidentiality concerning confidential information;
- disclose, and take reasonable steps to avoid, any conflict of interest (real or apparent) in connection with your attendance at the event

15. ANTI BRIBERY, FRAUD AND CORRUPTION POLICY

Conexus has a zero-tolerance approach to bribery, fraud and corruption. All staff and event delegates are required to adhere to the Code of Conduct outlined in S14, as well as the following:

1. Not offer or accept gifts, entertainment or hospitality unless appropriate approvals have been obtained and all relevant records have been retained
2. Undertake due diligence prior to engaging in any business with individuals or organisations encountered at Conexus events
3. Immediately report any suspected bribery, fraud or corruption to a member of the Conexus team. This includes any behaviour that causes delegates or staff to feel threatened or pressured to engage in improper conduct

Any individual suspected of misconduct will be removed from the event without refund. Conexus reserves the right to notify the relevant authorities where appropriate.

APPENDIX A: BRIBERY, FRAUD AND CORRUPTION

Bribery: Bribery is the offering, promising, giving, requesting, or accepting of something of value with the intention of improperly influencing a person by exercising a public duty or a position of trust.

Fraud: Fraud is defined and is committed where a person, by deception, dishonestly obtains property belonging to another to permanently deprive them of it, or dishonestly obtains a financial advantage from someone else.

Corruption: Corruption is the abuse of a position of power or trust for personal gain, including conduct that undermines the honest and impartial performance of one's duties.